

OKLAHOMA STUDENT LOAN AUTHORITY
MATERIAL EVENT MUNICIPAL SECONDARY MARKET DISCLOSURE

This information applies to the Oklahoma Student Loan Authority's Senior Series 2010A-2A Bonds and Senior Series 2010A-2B Bonds (collectively, the "Bonds").

The Bonds outstanding under the Indenture of Trust dated as of September 1, 2010 (the "Indenture"), as of November 30, 2016, are as follows:

<u>Series</u>	<u>Outstanding Principal Amount</u>	<u>Cusip #</u>	<u>Comments</u>
Senior 2010A-2A	48,675,000	679110 DZ6	Non-AMT LIBOR FRN
Senior 2010A-2B	44,230,000	679110 EB8	Non-AMT LIBOR FRN
Total Outstanding Debt	<u>\$92,905,000</u>		

With respect to the Material Event Municipal Secondary Market Disclosure filed by the Oklahoma Student Loan Authority (the "Authority") on December 29, 2016 (the "Prior Disclosure"), the Authority has determined that it will be necessary to allocate \$5,420,000 of future Senior Principal Distribution Amount solely to the Senior Series 2010A-2B Bonds to correct the allocation error identified in the Prior Disclosure, not just the \$2,955,000 disclosed in the Prior Disclosure. The allocation of the \$5,420,000 to the Senior Series 2010A-2B Bonds will likely use all of the Senior Principal Distribution Amount allocable on the March 1, 2017 Distribution Date, as well as a portion of the Senior Principal Distribution Amount allocable on the June 1, 2017 Distribution Date. After the allocation of \$5,420,000 of future Senior Principal Distribution Amount solely to the Senior Series 2010A-2B Bonds, all subsequent Senior Principal Distribution Amounts will be allocated on a pro-rata basis to the Senior Series 2010A-2A Bonds and the Senior Series 2010A-2B Bonds based upon their outstanding principal amounts as required by the Indenture.