

## Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

**Issuer/Obligated Person:** Oklahoma Student Loan Authority (the “Authority”)

**Issues and CUSIP Numbers to which this Notice relates:** Oklahoma Student Loan Bonds and Notes, Taxable LIBOR-Indexed Floating Rate Bonds

Series 2011-1

CUSIP: 679110 EC6

**Event Reported:** Extension of Solicitation of Consents for Amendment of Indenture

The Authority has previously issued the series of bonds referenced above (the “Series 2011-1 Bonds”). The Authority previously commenced a solicitation of consents (the “Consent Solicitation”) to permit the amendment of the indenture pursuant to which the Series 2011-1 Bonds were issued to permit an earlier sale of the loan portfolio securing the Series 2011-1 Bonds and a corresponding redemption of the Series 2011-1 Bonds from such sale or any other source of funds. Such amendment requires the consent of the registered owners of a majority in collective aggregate principal amount of the Series 2011-1 Bonds outstanding. Attached is a Supplement to Consent Solicitation Statement disseminated by the Authority today concerning an extension of the expiration date of the previously announced Consent Solicitation with respect to the Series 2011-1 Bonds.

*The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Series 2011-1 Bonds. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.*

**For additional information, contact:**

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Date submitted: July 30, 2021.

**SUPPLEMENT TO  
CONSENT SOLICITATION STATEMENT  
DATED JULY 9, 2021**

**OKLAHOMA STUDENT LOAN AUTHORITY  
Oklahoma Student Loan Bonds and Notes  
Taxable LIBOR Indexed Floating Rate Bonds, Series 2011-1  
Maturing: June 1, 2040  
CUSIP: 679110 EC6**

**Record Date:** 5:00 p.m. New York City  
time, July 8, 2021

**Solicitation Deadline:** 5:00 p.m. New York City  
time, August 12, 2021, unless otherwise extended

On July 9, 2021 the Oklahoma Student Loan Authority (the “*Authority*”) issued its Consent Solicitation Statement (the “*Consent Solicitation Statement*”) soliciting consents from the owners of the above-captioned bonds (the “*Series 2011-1 Bonds*”) to the amendment of the Indenture of Trust, dated as of June 1, 2011 (as amended and supplemented, the “*Indenture*”), by and between the Authority and BOKF, NA dba Bank of Oklahoma, as trustee (the “*Trustee*”), to permit an earlier sale of the loan portfolio securing the Series 2011-1 Bonds and a corresponding redemption of the Series 2011-1 Bonds from such sale or any other source of funds. The Authority hereby amends and supplements the Consent Solicitation Statement as described herein (this “*Supplement*”). This Supplement should be read in conjunction with the entire Consent Solicitation Statement and shall be deemed to be a part thereof. Words and terms used herein but not otherwise defined herein shall have the meaning set forth for such words and terms in the Consent Solicitation Statement.

The Solicitation Deadline in the Consent Solicitation Statement was described as ending on the July 29, 2021. The Solicitation Deadline is hereby extended to August 12, 2021. **Any Owners who have previously delivered their approving Consent need not take any further action.**

Except as expressly supplemented hereby, the terms of the Supplemental Indenture and the Series 2011-1 Bonds set forth in the Consent Solicitation Statement remain unchanged.

**The date of this Supplement is July 30, 2021.**