

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - March 31, 2013

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
FFELP ABCP Conduit		
Variable Funding Note Number R-1	Commercial Paper	140,941,383
1995 Master Bond Resolution		
Senior Notes, Series 1995A-1	35-day Auction	10,700,000
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	26,400,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	29,700,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	22,850,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	27,125,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Monthly LIBOR plus 1%	40,400,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	2,125,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>21,800,000</u>
Total		181,100,000
2010 Indenture of Trust		
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	61,890,000
Series 2010A-2A	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	Quarterly LIBOR Index	44,230,000
Series 2010B-1	Adjustable Fixed Rate	<u>15,517,718</u>
		<u>172,862,718</u>
2011 Indenture of Trust		
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>141,870,000</u>
		<u>141,870,000</u>
Total Outstanding Debt Obligations		<u>\$636,774,101</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - March 31, 2013

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$257,462,718	40.43%
Taxable	<u>379,311,383</u>	<u>59.57%</u>
TOTAL	<u>\$636,774,101</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$2,125,000	0.33%
VRDO & SIFMA – Weekly Rate	0	0.00%
Auction Rates		
28-Day	\$26,400,000	
35-Day	<u>82,475,000</u>	
Auction Sub-Total	108,875,000	17.10%
Commercial Paper	140,941,383	22.13%
LIBOR or CP Indexed	<u>384,832,718</u>	<u>60.43%</u>
TOTAL	<u>\$636,774,101</u>	<u>100.00%</u>