

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - June 30, 2014**

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
<b>1995 Master Bond Resolution</b>			
Senior Notes, Series 1995A-1	35-day Auction	10,200,000	
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	2,500,000	
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	21,200,000	
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	18,700,000	
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	23,100,000	
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>16,600,000</u>	
Total			<u>92,300,000</u>
<b>2010 Indenture of Trust</b>			
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	34,680,000	
Series 2010A-2A	Quarterly LIBOR Index	51,225,000	
Series 2010A-2B	Quarterly LIBOR Index	<u>44,230,000</u>	
			<u>130,135,000</u>
<b>2011 Indenture of Trust</b>			
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>112,640,000</u>	
			<u>112,640,000</u>
<b>2013 Indenture of Trust</b>			
Taxable LIBOR Floating Rate Bonds, Series 2013-1	Monthly LIBOR Index	<u>162,142,000</u>	
			<u>162,142,000</u>
<b>Total Outstanding Debt Obligations</b>			<u>\$497,217,000</u>

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Interest Basis Composition - June 30, 2014**

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	198,735,000	39.97%
Taxable	<u>298,482,000</u>	<u>60.03%</u>
TOTAL	<u>\$497,217,000</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Auction Rates		
28-Day	\$2,500,000	
35-Day	<u>68,600,000</u>	
Auction Sub-Total	71,100,000	14.30%
LIBOR or CP Indexed	<u>426,117,000</u>	<u>85.70%</u>
TOTAL	<u>\$497,217,000</u>	<u>100.00%</u>