

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - June 30, 2021

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Maturity</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
2010 Indenture of Trust					
Tax-Exempt LIBOR Floating Rate Bonds,					
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	20,770,000	
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	<u>17,940,000</u>	
					<u>38,710,000</u>
2011 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	<u>28,105,000</u>	
					<u>28,105,000</u>
2013 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	<u>30,375,000</u>	
					<u>30,375,000</u>
2016 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	<u>4,188,575</u>	
					<u>4,188,575</u>
2017 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2017	NA	4/25/2032	Monthly LIBOR Index + 0.65%	<u>22,385,245</u>	
					<u>22,385,245</u>
Total Outstanding Debt Obligations					<u>\$123,763,820</u>

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Summary Interest Basis Composition - June 30, 2021

<u>Federal Tax Treatment</u>		<u>Outstanding</u>	<u>Percent</u>
		<u>Principal</u>	
Tax-Exempt		38,710,000	31.28%
Taxable		85,053,820	68.72%
	TOTAL	<u>\$123,763,820</u>	<u>100.00%</u>

<u>Method of Determination</u>		<u>Outstanding</u>	<u>Percent</u>
		<u>Principal</u>	
LIBOR		<u>123,763,820</u>	<u>100.00%</u>
	TOTAL	<u>\$123,763,820</u>	<u>100.00%</u>