

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - September 30, 2020

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Maturity</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
2010 Indenture of Trust					
Tax-Exempt LIBOR Floating Rate Bonds,					
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	24,060,000	
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	<u>20,780,000</u>	
					44,840,000
2011 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	<u>32,575,000</u>	
					32,575,000
2013 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	<u>35,657,000</u>	
					35,657,000
2016 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	<u>5,181,045</u>	
					5,181,045
2017 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2017	NA	4/25/2032	Monthly LIBOR Index + 0.65%	<u>26,223,521</u>	
					26,223,521
Total Outstanding Debt Obligations					<u>\$144,476,566</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - September 30, 2020

<u>Federal Tax Treatment</u>		Outstanding	Percent
		<u>Principal</u>	
Tax-Exempt		44,840,000	31.04%
Taxable		<u>99,636,566</u>	<u>68.96%</u>
	TOTAL	<u>\$144,476,566</u>	<u>100.00%</u>

<u>Method of Determination</u>		Outstanding	Percent
		<u>Principal</u>	
LIBOR		<u>144,476,566</u>	<u>100.00%</u>
	TOTAL	<u>\$144,476,566</u>	<u>100.00%</u>