

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - September 30, 2021

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Maturity</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
2010 Indenture of Trust				
Tax-Exempt LIBOR Floating Rate Bonds,				
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	19,495,000
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	<u>16,835,000</u>
				<u>36,330,000</u>
2011 Indenture of Trust				
Taxable LIBOR Floating Rate Bonds,				
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	<u>26,675,000</u>
				<u>26,675,000</u>
2013 Indenture of Trust				
Taxable LIBOR Floating Rate Bonds,				
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	<u>28,242,000</u>
				<u>28,242,000</u>
2016 Bank Note				
Taxable LIBOR Floating Rate Note,				
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	<u>3,844,224</u>
				<u>3,844,224</u>
2017 Bank Note				
Taxable LIBOR Floating Rate Note,				
Series 2017	NA	4/25/2032	Monthly LIBOR Index + 0.65%	<u>20,574,530</u>
				<u>20,574,530</u>
Total Outstanding Debt Obligations				<u>\$115,665,754</u>

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Summary Interest Basis Composition - September 30, 2021

<u>Federal Tax Treatment</u>		<u>Outstanding</u>	<u>Percent</u>
		<u>Principal</u>	
Tax-Exempt		36,330,000	31.41%
Taxable		79,335,754	68.59%
	TOTAL	<u>\$115,665,754</u>	<u>100.00%</u>

<u>Method of Determination</u>		<u>Outstanding</u>	<u>Percent</u>
		<u>Principal</u>	
LIBOR		115,665,754	100.00%
	TOTAL	<u>\$115,665,754</u>	<u>100.00%</u>