

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - December 31, 2020**

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Maturity</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
<b>2010 Indenture of Trust</b>					
Tax-Exempt LIBOR Floating Rate Bonds,					
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	23,075,000	
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	<u>19,930,000</u>	
					<u>43,005,000</u>
<b>2011 Indenture of Trust</b>					
Taxable LIBOR Floating Rate Bonds,					
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	<u>31,240,000</u>	
					<u>31,240,000</u>
<b>2013 Indenture of Trust</b>					
Taxable LIBOR Floating Rate Bonds,					
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	<u>33,940,000</u>	
					<u>33,940,000</u>
<b>2016 Bank Note</b>					
Taxable LIBOR Floating Rate Note,					
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	<u>4,681,916</u>	
					<u>4,681,916</u>
<b>2017 Bank Note</b>					
Taxable LIBOR Floating Rate Note,					
Series 2017	NA	4/25/2032	Monthly LIBOR Index + 0.65%	<u>24,952,238</u>	
					<u>24,952,238</u>
<b>Total Outstanding Debt Obligations</b>					<b><u>\$137,819,154</u></b>

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**Summary Interest Basis Composition - December 31, 2020**

<u>Federal Tax Treatment</u>		<u>Outstanding</u> <u>Principal</u>	<u>Percent</u>
Tax-Exempt		43,005,000	31.20%
Taxable		94,814,154	68.80%
	TOTAL	<u>\$137,819,154</u>	<u>100.00%</u>

<u>Method of Determination</u>		<u>Outstanding</u> <u>Principal</u>	<u>Percent</u>
LIBOR		137,819,154	100.00%
	TOTAL	<u>\$137,819,154</u>	<u>100.00%</u>